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Tobacco: World Markets and Trade

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Last modified: Friday, May 25, 2001

WORLD DEVELOPMENTS

RECENT REPORTS:

Austria: Nearly all of Austria's leaf tobacco needs are imported. In 2000, Austrian leaf imports reached 18,830 tons, up slightly from 1999. For 2001 imports are expected to remain near current levels and total 18,230. Cigarette production has remained relatively stable over the last few years. For 2000, production reached 25.7 billion pieces, and is expected to remain near that level in 2001. Austria exports about 45 percent of its cigarette output with Germany being one of its largest markets. [AU1014](#)

China: Total leaf production is forecast to increase slightly in 2001 due to high support prices for tobacco and falling prices for other commodities. Flue-cured accounts for nearly 90 percent of China's leaf production and is expected to reach 2.26 million metric tons in 2001, compared to 2.23 million metric tons in 2000. Leaf stocks are forecast to drop by nearly 15 percent as a result of government efforts to maintain production levels in line with demand. [CH1019](#)

Egypt: It is illegal to grow leaf tobacco in Egypt. Consequently, all of the leaf tobacco needed for domestic use is imported. In 2000, Egyptian leaf imports totaled 57,000 tons, up from 50,870 in 1999. For 2001, imports are forecast to rise slightly to about 57,500 tons. About two-thirds of the leaf tobacco used in Egypt is for making cigarettes, while the rest is used to make "moassil", or water pipe tobacco. [EG1012](#)

France: Total leaf output declined by 3 percent in 2000 due mainly to lower production of dark air-cured and sun-cured tobaccos. For 2001, total leaf production is again expected to decline. France is a net importer of leaf tobacco with Brazil, Argentina and the United States being the top suppliers. For 2000, French leaf imports totaled 28,161 tons, up from 25,352 tons in 1999. For 2001, imports are expected to decline slightly to about 27,200 tons. Leaf exports rose in 2000 to 18,735 tons, but are expected to decline slightly to around 17,000 tons in 2001. Almost 80 percent of French leaf exports are destined to other EU markets. [FR1026](#)

Hong Kong: Cigarette production in 2000 rose 49 percent, reaching 9.8 billion pieces as a result of Nanyang Brothers expanding their production capacity. For 2001, cigarette production is estimated to increase to 10.8 billion pieces. Cigarette imports in 2000 totaled 24.2 billion pieces and are expected to increase slightly to 24.5 billion pieces in 2001. The majority of cigarettes imported were re-exported to China and South East Asian countries. [HK1025](#)

India: Flue-cured production is expected to drop by 70 percent in 2001 and reach 56,000 metric tons in an effort to reduce flue-cured stock levels. Flue-cured stocks reached record levels due to stagnant demand and an increase in flue-cured production in 2000. Flue-cured stocks in 2001 are estimated to drop by nearly 65 percent and return to normal levels. [IN1018](#).

Italy: Italian tobacco production is estimated at 130,000 tons in 2001, unchanged from 2000 and within Italy's quota. Leaf exports are expected to decline slightly mainly due to lower burley sales. Manufacturer's cut leaf imports in 2001 by 12 percent due to large carry-over stocks from last year. Imports from the United States declined by 28 percent but are expected to recover in 2001 [IT1009](#)

Korea: Cigarette production in 2001 is forecast to decline slightly to 95 million pieces in response to the privatization of KTGC and to a rising demand for foreign cigarettes. Cigarette imports are expected to increase 38 percent in 2001. However, cigarette consumption is forecast to decline slightly due to an increase in the average retail price and anti-smoking campaigns [KS1022](#)

Malaysia: Cigarette production declined in 2000 to about 28.4 billion pieces on account of lower domestic consumption and lower exports. Consumption which has been showing an increase in recent years declined in 2000 due to a substantial price increase on account of a hike in the cigarette excise tax. Consequently, Malaysian flue-cured imports declined in 2000 to about 11,626 tons, down from 12,790 tons in 1999. For 2001, cigarette production and consumption are expected to slip further and result in lower flue-cured imports [MY1023](#)

Pakistan: Total leaf production is forecast to decrease 12 percent to 92,100 metric tons due to a campaign by cigarette companies to discourage over production. Market observers expect growers to reduce flue-cured and oriental production and switch to other crops, such as sugarcane and vegetables, in order to avoid problems disposing of excess tobacco during 2001 [PK1009](#)

South Africa: Flue-cured production is expected to reach 26,350 metric tons in 2001 as compared to 25,135 tons in 2000. Flue-cured exports are expected to drop by 10 percent or to reach 12,500 tons in 2001. Decreased cigarette demand is reportedly affecting the domestic tobacco industry [SF1010](#)

Thailand: Thai leaf output is forecast to increase by 10 percent in 2001 as a result of improved burley yields. Burley tobacco production is expected to total 27,000 tons in 2001, up 35 percent from 2000. However, leaf consumption is down by nearly 5 percent due to flat domestic cigarette sales [TH1047](#)

Turkey: Oriental production in 2001 is forecast to drop by 25 percent and total 150,000 metric tons. The Government of Turkey is limiting production in order to comply with the IMF and World Bank agreement to keep production and stocks at manageable levels. Oriental exports are forecast down by 11 percent to 90,000 tons because of decreased cigarette consumption in the western world [TU1021](#)

U.S. DEVELOPMENTS

RECENT REPORTS:

USDA Announces Final Tobacco Referenda Results: On April 25th, USDA announced the final results of referendum held in March among Pennsylvania growers of cigar filler (type 41), Connecticut and Massachusetts growers of cigar binder (type 51 and 52), and growers of Maryland type tobacco (type 32) to determine whether quotas and price support will be in effect for marketing years 2001, 2002, and 2003. Virginia growers of sun-cured (type 37) voted in favor of quotas. Final results are identical to preliminary results announced on April 9th [PR1523](#)

Table 1
World's Leading Unmanufactured Tobacco Producing, Trading
and Consuming Countries
(Metric Tons Dry Weight, Calendar Years)

	1996	1997	1998	1999	2000*
Production					
World Total	6,565,532	7,722,327	5,848,455	5,938,579	5,905,470
China; Peoples Republic of	2,910,600	3,613,350	2,010,250	2,098,905	2,161,697
India	506,475	561,330	572,200	587,600	599,400
Brazil	365,900	485,100	373,150	498,400	493,100
United States	619,432	729,139	604,131	527,720	408,200
Zimbabwe	178,605	165,271	192,384	170,910	208,988
Turkey	190,391	250,836	217,570	207,830	178,742
Exports					
World Total	1,984,082	2,010,038	1,920,389	2,058,312	1,975,465
Brazil	282,500	319,000	300,500	343,000	350,000
Zimbabwe	195,958	159,941	168,804	215,744	195,977
United States	222,316	221,512	211,917	189,379	182,000
China; Peoples Republic of	60,156	77,796	92,173	113,259	113,594
Malawi	95,555	111,449	135,300	107,600	101,250
Turkey	170,098	160,360	128,808	115,710	100,900
Imports					
World Total	1,949,148	1,992,939	1,907,849	2,008,258	2,005,512
Russian Federation	148,000	184,900	200,900	264,670	285,000
Germany 2/	235,855	222,080	222,591	260,510	246,000
United States	326,454	306,838	246,762	241,065	220,000
United Kingdom 1/	166,027	157,689	149,756	137,183	108,427
Japan	85,634	90,469	101,442	98,920	104,000
Netherlands	97,368	105,358	84,813	84,860	84,974
Consumption					
World Total	6,469,040	6,511,187	6,279,228	6,364,398	6,323,137
China; Peoples Republic of	2,313,705	2,289,834	2,342,220	2,410,545	2,484,946
India	471,826	476,850	483,360	478,350	470,310
United States	720,962	772,932	616,835	575,296	436,200
Russian Federation	150,055	175,100	180,460	265,700	301,480
Japan	197,250	184,100	172,700	184,112	183,000
Germany 2/	161,357	158,000	142,651	164,854	163,500
Ending Stocks					
World Total	6,035,179	7,229,220	6,803,230	7,291,829	6,921,674
China; Peoples Republic of	1,941,310	3,201,864	2,787,478	3,340,032	2,941,020
United States	1,542,216	1,583,749	1,605,890	1,610,000	1,620,000
Turkey	269,172	293,898	311,010	329,499	351,551
Brazil	210,700	231,500	162,950	214,850	252,450
Japan	318,049	280,235	267,117	241,917	221,767
Italy	140,634	141,900	140,922	151,464	151,274

* Estimate

1/ Unified Germany

2/ General Imports (Actual Arrivals)

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Table 2
U.S. TOBACCO TRADE
2000-01

	March		January - March		January - December	
	2000	2001	2000	2001	2000	2001 1/
Exports:						
Unmanufactured Tobacco						
MT	24,659	15,307	64,121	57,202	182,517	185,000
\$1,000	149,433	92,443	400,332	348,105	1,221,837	1,221,000
\$/MT	6,060	6,039	6,243	6,086	6,694	6,600
Bulk Smoking Tobacco						
MT	6,432	4,372	13,055	12,389	61,741	62,000
\$1,000	51,370	43,003	101,871	168,167	562,232	682,000
\$/MT	7,987	9,836	7,803	13,574	9,106	11,000
Cigarettes						
Pieces (mil.)	14,982	12,578	35,394	34,860	148,261	145,000
\$1,000	311,325	263,699	787,475	728,387	3,307,546	3,100,000
Unmanufactured Tobacco Imports:						
For Consumption						
MT	23,358	18,844	60,640	60,254	215,600	220,000
\$1,000	45,849	61,845	167,057	203,753	628,210	660,000
\$/MT	1,963	3,282	2,755	3,382	2,914	3,000
General Imports						
MT	13,603	14,100	48,063	54,469	196,596	215,000
\$1,000	36,755	47,816	139,785	185,394	568,458	645,000
\$/MT	2,702	3,391	2,908	3,404	2,892	3,000
Unmanufactured Imports from CBI Countries/2						
Metric Tons						
Consump.	959	300	2,981	1,816	15,043	12,965
General	900	299	2,708	1,011	13,471	12,000

1/ Forecast.

2/ Caribbean Basin Initiative (CBI) countries include: Antigua and Barbuda, Bahamas, Barbados, Belize, British Virgin Islands, Costa Rica, Dominica, Dominican Republic, El Salvador, Grenada, Guatemala, Haiti, Honduras, Jamaica, Montserrat, Netherland Antilles, St. Christopher-Nevis, St. Lucia, St. Vincent, Grenadines, Trinidad and Tobago, Panama and Guyana.

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 3
UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE
CALENDAR YEARS 1998, 1999, AND 2000
(METRIC TONS)

Month	Flue-Cured			Burley			Total Unmanufactured		
	1999	2000	2001	1999	2000	2001	1999	2000	2001
January	14,940	12,471	10,926	580	1,148	370	19,394	16,885	18,216
February	12,393	13,165	11,987	4,492	2,606	3,473	23,592	22,577	23,679
March	10,297	12,752	3,802	5,255	3,976	5,122	23,849	24,659	15,307
April	6,577	5,614		10,692	6,745		21,520	16,793	
May	6,557	2,603		13,756	8,709		23,487	16,185	
June	2,327	2,542		4,086	4,980		10,423	12,823	
July	4,177	2,926		2,440	1,626		11,950	8,249	
August	3,868	5,829		800	3,390		7,805	13,660	
September	2,992	3,591		925	1,002		7,032	8,080	
October	5,427	3,569		3,263	1,066		13,805	8,565	
November	10,764	7,528		1,963	1,184		17,979	12,934	
December	6,519	13,684		1,146	1,214		11,139	21,107	
SUB-TOTAL	37,630	38,388	26,715	10,327	7,730	8,965	66,835	64,121	57,202
YEAR TOTAL	86,838	86,274	26,715	49,398	37,646	8,965	191,975	182,517	57,202

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 4
UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE
CALENDAR YEARS 1999, 2000, AND 2001
(THOUSAND DOLLARS)

Month	Flue-Cured			Burley			Total Unmanufactured		
	1999	2000	2001	1999	2000	2001	1999	2000	2001
January	91,757	91,504	81,908	4,979	9,704	3,143	113,504	114,798	115,261
February	94,211	95,449	90,126	36,418	20,899	28,013	149,078	136,101	140,401
March	73,706	93,910	29,136	40,871	31,869	42,711	146,025	149,433	92,443
April	45,623	43,276		89,274	56,996		153,516	123,434	
May	47,942	19,322		114,508	71,914		177,506	113,873	
June	16,444	19,977		34,047	40,831		73,147	87,971	
July	29,821	23,302		17,627	14,476		64,182	55,848	
August	28,390	40,719		6,257	29,275		63,764	84,002	
September	21,933	27,247		6,781	7,664		51,347	60,441	
October	40,345	27,549		27,843	9,938		117,867	65,583	
November	74,812	56,647		16,270	10,827		125,519	91,026	
December	46,070	102,271		9,689	10,967		76,188	139,327	
SUB-TOTAL	259,674	280,863	201,170	130,671	62,472	73,867	408,607	400,332	348,105
YEAR TOTAL	611,054	641,173	201,170	404,564	315,360	73,867	1,311,643	1,221,837	348,105

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 5
UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS
CALENDAR YEARS 1998, 1999, AND 2000
(METRIC TONS)

Month	Consumption			General		
	1999	2000	2001	1999	2000	2001
January	25,402	14,617	20,720	19,434	18,863	24,766
February	14,339	22,665	20,690	14,370	15,597	15,603
March	16,183	23,358	18,844	21,805	13,603	14,100
April	15,404	7,684		15,811	9,165	
May	8,392	20,177		15,145	15,482	
June	46,863	34,331		14,677	20,825	
July	9,625	12,417		20,322	14,683	
August	18,384	20,261		26,036	20,789	
September	19,695	16,725		25,797	19,918	
October	10,559	13,726		21,029	13,381	
November	7,791	11,248		21,439	14,492	
December	28,965	18,391		23,022	19,798	
SUB-TOTAL	55,924	60,640	60,254	55,609	48,063	54,469
YEAR TOTAL	221,602	215,600	60,254	238,887	196,596	54,469

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 6
UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS
CALENDAR YEARS 1998, 1999, AND 2000
(THOUSAND DOLLARS)

Month	Consumption			General		
	1999	2000	2001	1999	2000	2001
January	89,843	46,618	73,074	68,625	56,095	78,365
February	54,452	74,590	68,834	52,536	46,935	59,213
March	65,634	45,849	61,845	66,033	36,755	47,816
April	55,430	24,672		54,842	33,798	
May	25,119	55,784		50,827	39,536	
June	128,795	98,963		51,413	61,250	
July	24,047	34,986		58,727	35,904	
August	54,548	73,167		66,289	61,835	
September	67,150	50,305		82,688	56,542	
October	25,352	32,102		44,643	33,516	
November	24,964	29,517		63,874	39,348	
March	95,880	61,657		92,886	66,944	
SUB-TOTAL	209,929	167,057	203,753	187,194	139,785	185,394
YEAR TOTAL	711,214	628,210	203,753	753,383	568,458	185,394

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 7
U.S. EXPORTS OF UNMANUFACTURED TOBACCO
BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - March				March			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
Flue-cured								
Unstemmed	220	72	1,008	371	89	72	406	371
Stemmed	38,168	26,643	279,856	200,799	12,663	3,730	93,504	28,765
Total Flue-cured	38,389	26,714	280,864	201,170	12,752	3,802	93,910	29,136
Burley								
Unstemmed	21	8	105	40	21	0	102	0
Stemmed	7,709	8,956	62,367	73,826	3,955	5,122	31,767	42,711
Total Burley	7,729	8,964	62,472	73,867	3,976	5,122	31,869	42,711
Other Tobacco								
Dark Fire KY & TN	1,460	2,277	7,084	12,822	765	641	3,330	3,986
VA Fire and Sun	35	80	227	298	27	46	180	183
Maryland	255	348	1,631	2,688	47	20	242	124
Blackfat	0	0	0	0	0	0	0	0
Cigar Wrapper	493	447	18,943	19,244	94	106	2,370	4,749
Cigar Binder	17	49	126	307	17	4	126	39
Stems	13,018	14,162	7,814	8,804	5,080	4,241	3,230	2,168
Other Leaf Tobacco	2,725	4,159	21,172	28,905	1,901	1,325	14,175	9,348
Total Unmanufactured	64,121	57,200	400,333	348,105	24,659	15,307	149,432	92,444

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 8
U.S. EXPORTS OF LEAF TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - March				March			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
European Union/1								
Germany	12,495	12,898	76,589	77,590	7,430	4,399	46,975	24,930
Belgium-Luxembourg	1,700	9,331	6,814	48,381	265	3,430	1,905	24,206
Netherlands	4,746	4,800	29,546	31,303	1,908	1,330	12,830	4,763
France	14	1,457	98	5,855	8	5	54	19
Denmark	1,878	1,309	12,080	8,677	599	171	4,039	1,088
Italy	3,458	843	22,281	6,792	2,746	198	18,749	1,644
Portugal	952	640	6,925	4,774	384	96	2,829	713
Austria	612	392	3,901	2,495	195	38	1,323	260
Sweden	9	346	69	2,327	5	115	41	802
Spain	866	158	5,229	494	708	48	4,318	208
Greece	76	59	593	523	58	59	435	523
Finland	19	39	34	112	19	19	34	35
United Kingdom	1,035	1	5,458	17	83	0	160	5
Ireland	0	0	0	0	0	0	0	0
Total EU	27,860	32,274	169,615	189,340	14,406	9,908	93,690	59,194
Other Markets								
Japan	15,127	9,833	92,084	61,676	4,265	178	20,869	1,502
Russian Federation	2,655	3,116	2,474	7,811	1,225	178	1,415	1,169
Thailand	2,357	2,222	16,895	16,451	842	421	6,345	3,242
Switzerland	2,770	1,701	20,633	7,112	322	931	2,388	2,711
Australia	869	1,381	5,071	5,998	371	1,217	2,868	5,149
Malaysia	666	1,314	5,105	9,759	338	376	2,644	3,034
Korea; Republic of	1,563	1,083	12,531	8,689	230	346	1,793	2,767
Dominican Republic	1,710	676	24,883	23,636	818	195	6,017	6,174
Nigeria	670	633	2,452	1,999	407	128	1,345	587
Honduras	242	323	3,222	2,800	122	73	1,649	616
Kazakhstan; Republic of	0	269	0	129	0	269	0	129
Norway	186	268	1,333	1,786	42	36	251	263
Indonesia	489	267	3,314	1,758	99	194	614	1,328
Sri Lanka	61	257	235	992	30	0	117	0
Lebanon	94	250	458	1,525	94	250	458	1,525
Romania	0	192	0	91	0	0	0	0
Lithuania	0	156	0	75	0	156	0	75
Other	6,802	987	40,027	6,478	1,047	452	6,970	2,977
Total Other Markets	36,261	24,928	230,717	158,765	10,252	5,400	55,743	33,248
World Total	64,121	57,202	400,332	348,105	24,658	15,308	149,433	92,442

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 9
U.S. EXPORTS OF FLUE-CURED TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - March				March			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
European Union/1								
Germany	7,237	5,719	54,138	43,446	4,981	1,141	36,848	8,659
Netherlands	2,999	3,608	21,812	28,228	1,070	430	7,690	3,464
Belgium-Luxembourg	614	2,309	4,459	17,463	0	54	0	410
Portugal	568	640	4,096	4,774	0	96	0	713
Denmark	919	625	7,059	4,715	292	98	2,259	733
France	0	473	0	3,581	0	0	0	0
Austria	495	313	3,778	2,368	158	20	1,219	149
Italy	2,630	122	18,176	813	1,918	17	14,644	101
Sweden	0	121	0	932	0	0	0	0
Greece	58	59	435	523	58	59	435	523
Spain	0	11	0	65	0	6	0	39
Finland	0	0	0	0	0	0	0	0
Ireland	0	0	0	0	0	0	0	0
Trieste	0	0	0	0	0	0	0	0
Total EU	16,198	14,000	119,250	106,908	8,491	1,920	63,194	14,790
Other Markets								
Japan	12,218	7,745	89,749	56,576	2,649	0	18,960	0
Malaysia	313	1,149	2,323	8,977	174	376	1,271	3,034
Korea; Republic of	1,437	922	11,784	7,430	230	192	1,793	1,550
Switzerland	2,489	871	18,504	6,563	288	307	2,090	2,282
Australia	640	739	4,972	5,581	371	643	2,868	4,868
Thailand	703	566	4,695	3,725	82	0	586	0
Norway	144	219	1,082	1,657	0	27	0	196
Indonesia	349	179	2,604	1,424	61	141	422	1,109
Bangladesh	67	102	589	827	38	70	343	562
Poland	0	58	0	438	0	0	0	0
China; Peoples Republic of	0	54	0	250	0	54	0	250
Pakistan	0	29	0	247	0	29	0	247
Other Pacific Islands; NEC	0	29	0	224	0	0	0	0
Singapore	0	19	0	147	0	19	0	147
Vietnam	9	18	52	72	9	18	52	72
Russian Federation	19	12	148	94	0	0	0	0
Nicaragua	0	5	0	28	0	5	0	28
Other	3,803	(2)	25,112	2	359	0	2,332	0
Total Other Markets	22,191	12,714	161,614	94,262	4,261	1,881	30,717	14,345
World Total	38,389	26,714	280,864	201,170	12,752	3,801	93,911	29,135

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

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TABLE 10
U.S. EXPORTS OF BURLEY TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - March				March			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
European Union/1								
Belgium-Luxembourg	207	3,383	1,677	28,836	207	2,754	1,677	23,499
Germany	2,539	2,449	20,814	19,699	1,165	1,562	9,366	12,687
Italy	500	662	3,918	5,441	500	122	3,918	1,008
Denmark	474	388	4,046	3,198	177	36	1,509	299
Sweden	5	52	41	427	5	0	41	0
Austria	0	0	0	0	0	0	0	0
Finland	0	0	0	0	0	0	0	0
France	0	0	0	0	0	0	0	0
Greece	19	0	158	0	0	0	0	0
Ireland	0	0	0	0	0	0	0	0
Netherlands	251	0	2,067	0	251	0	2,067	0
Portugal	346	0	2,801	0	346	0	2,801	0
Spain	0	0	0	0	0	0	0	0
Trieste	0	0	0	0	0	0	0	0
Total EU	4,341	6,934	35,525	57,601	2,650	4,474	21,379	37,493
Other Markets								
Thailand	1,617	1,619	12,059	12,581	760	421	5,759	3,242
Japan	171	180	1,462	1,568	171	171	1,462	1,488
Taiwan	0	58	0	571	0	0	0	0
Hungary	54	55	370	488	0	55	0	488
Malaysia	311	52	2,568	456	137	0	1,163	0
Israel	0	50	0	486	0	0	0	0
Australia	0	9	0	76	0	0	0	0
Korea; Republic of	0	8	0	40	0	0	0	0
Afghanistan	0	0	0	0	0	0	0	0
Albania	0	0	0	0	0	0	0	0
Algeria	0	0	0	0	0	0	0	0
American Samoa	0	0	0	0	0	0	0	0
Angola	0	0	0	0	0	0	0	0
Arabian Peninsula States; NEC	0	0	0	0	0	0	0	0
Argentina	0	0	0	0	0	0	0	0
Armenia; Republic of	0	0	0	0	0	0	0	0
Azerbaijan; Republic of	0	0	0	0	0	0	0	0
Other	1,235	(1)	10,488	0	257	0	2,106	0
Total Other Markets	3,388	2,030	26,947	16,266	1,325	647	10,490	5,218
World Total	7,729	8,964	62,472	73,867	3,975	5,121	31,869	42,711

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

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TABLE 11
U.S. EXPORTS OF MANUFACTURED TOBACCO
BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Product Type	January - March				March			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
Cigarettes (million pcs.)	35,394	34,860	787,475	728,386	14,982	12,578	311,325	263,699
Small Cigars (1000 pcs.)	8,517	5,838	861	499	4,275	784	424	72
Other Cigars (1000 pcs.)	69,843	25,859	5,673	4,622	11,073	8,086	2,009	1,677
Chewing and Snuff (MT)	171	164	2,189	2,128	52	54	665	701
Smoking in Packages (MT)	16	408	320	7,071	2	196	47	3,807
Smoking in Bulk (MT)	13,055	12,389	101,871	168,167	6,432	4,372	51,370	43,003
Other Mfg. Products (MT)	7,778	13,123	18,537	44,420	3,624	5,081	8,570	15,790
Total Manufactured	--	--	916,926	955,293	--	--	374,410	328,749

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.
SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.
PREPARED BY USDA/FAS/COTS
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TABLE 12
U.S. EXPORTS OF CIGARETTES
BY COUNTRY OF DESTINATION
(THOUSAND PIECES AND THOUSANDS OF DOLLARS)

COUNTRY	January - March				March			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
European Union/1								
Belgium-Luxembourg	1,212,786	953,296	15,871	21,917	460,612	241,050	7,209	4,846
Netherlands	11,121	776,580	279	8,620	1,801	43,270	34	514
Germany	1,876,706	28,240	19,446	369	451,329	9,760	4,252	125
Spain	14,900	2,011	146	38	4,900	0	48	0
Portugal	0	1,000	0	11	0	0	0	0
United Kingdom	60	770	12	28	20	77	4	15
Denmark	0	657	0	12	0	144	0	3
Austria	0	0	0	0	0	0	0	0
Finland	0	0	0	0	0	0	0	0
France	4,245	0	80	0	0	0	0	0
Greece	16,258	0	307	0	0	0	0	0
Ireland	0	0	0	0	0	0	0	0
Italy	0	0	0	0	0	0	0	0
Sweden	0	0	0	0	0	0	0	0
Total EU	3,136,076	1,762,554	36,141	30,994	918,662	294,301	11,547	5,502
Other Markets								
Japan	18,761,388	19,117,820	481,557	404,623	7,811,213	7,492,607	184,509	159,311
Saudi Arabia	2,543,864	2,694,140	64,237	66,616	735,010	827,870	18,055	19,996
Cyprus	1,632,023	1,791,078	17,035	25,372	1,276,693	865,913	12,895	11,282
Lebanon	849,485	1,595,222	14,639	29,459	447,171	626,742	8,828	11,637
Korea; Republic of	1,217,450	1,075,199	26,717	25,140	517,526	52,835	10,745	720
Israel	791,305	999,059	16,907	24,808	150,840	377,661	1,961	9,556
Singapore	680,779	810,154	12,572	16,885	491,765	190,208	8,976	3,856
Hong Kong	714,890	794,277	16,844	18,353	325,512	277,683	6,992	6,545
United Arab Emirates	96,235	781,370	2,341	15,204	14,540	97,530	308	2,367
Kuwait	455,000	634,220	11,638	16,195	146,980	458,130	3,726	11,827
Taiwan	383,273	545,941	9,418	13,442	137,347	174,731	3,145	4,219
Australia	149,816	412,655	3,561	8,895	68,016	149,764	1,775	3,802
Russian Federation	358,926	280,627	7,249	5,778	139,233	231,001	3,313	4,372
Panama	87,897	201,466	1,024	2,091	54,859	88,490	676	962
Syria	102,327	140,870	2,582	1,694	11,887	0	208	0
Turkey	157,764	129,000	1,269	1,055	53,000	0	434	0
Canada	105,858	115,259	2,596	2,885	9,298	11,547	174	237
Other	3,170,020	979,330	59,148	18,897	1,672,559	360,561	33,058	7,508
Total Other Markets	32,258,300	33,097,687	751,334	697,392	14,063,449	12,283,273	299,778	258,197
World Total	35,394,376	34,860,241	787,475	728,386	14,982,111	12,577,574	311,325	263,699

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

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TABLE 13
U.S. IMPORTS OF UNMANUFACTURED TOBACCO
FOR CONSUMPTION BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - March				March			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
Flue-cured								
Unstemmed	1,972	3,129	3,929	6,160	604	0	1,280	0
Stemmed	8,420	9,172	21,141	29,970	5,179	4,195	9,194	14,523
Total Flue-cured	10,392	12,301	25,070	36,130	5,783	4,195	10,474	14,523
Burley								
Unstemmed	26	29	48	53	9	10	16	19
Stemmed	12,055	13,313	38,573	41,920	4,147	4,194	12,160	13,195
Total Burley	12,081	13,342	38,621	41,973	4,156	4,204	12,176	13,214
Turkish, Unst	17,315	20,895	80,916	97,644	3,733	5,704	14,190	28,043
Other Tobacco								
Unstemmed	5,293	5,647	8,397	8,898	1,735	1,900	2,547	2,193
Stemmed	3,498	2,606	5,464	3,860	1,233	1,037	1,790	1,081
Total Cigarette Leaf	48,579	54,791	158,468	188,505	16,640	17,040	41,177	59,054
Cigar Wrapper								
Unstemmed	162	204	2,703	8,776	57	24	1,491	551
Stemmed	44	101	1,331	3,267	26	39	785	1,346
Total Wrapper	206	305	4,034	12,044	83	63	2,275	1,897
Stems	9,446	3,128	2,803	1,233	5,605	1,158	1,578	538
Scraps	2,532	2,324	2,045	2,286	1,125	607	981	384
Total Unmanufactured	60,640	60,254	167,058	203,753	23,358	18,844	45,849	61,845

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

May 2001

TABLE 14
U.S. IMPORTS OF UNMANUFACTURED TOBACCO
GENERAL IMPORTS BY TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - March				March			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
Flue-cured								
Unstemmed	2,158	3,129	4,681	6,160	604	0	1,280	0
Stemmed	9,332	9,900	29,821	34,249	1,850	2,906	5,860	10,750
Total Flue-cured	11,490	13,029	34,502	40,409	2,454	2,906	7,140	10,750
Burley								
Unstemmed	0	0	0	0	0	0	0	0
Stemmed	7,281	7,545	21,917	22,228	675	1,411	1,704	3,535
Total Burley	7,281	7,545	21,917	22,228	675	1,411	1,704	3,535
Turkish, Unst	13,133	20,055	62,709	95,740	4,563	5,534	19,837	28,127
Other Tobacco								
Unstemmed	5,332	5,283	8,009	8,444	1,922	1,326	2,593	1,542
Stemmed	3,354	3,233	5,071	3,753	1,212	1,419	1,768	1,120
Total Cigarette Leaf	40,590	49,145	132,208	170,574	10,826	12,596	33,042	45,074
Cigar Wrapper								
Unstemmed	162	204	2,703	8,776	57	24	1,491	551
Stemmed	44	101	1,331	3,267	26	39	785	1,346
Total Wrapper	206	305	4,034	12,044	83	63	2,275	1,897
Stems	4,833	3,064	1,771	1,151	1,628	857	591	490
Scraps	2,555	2,247	2,066	1,941	1,172	607	1,046	384
Total Unmanufactured	48,063	54,468	139,785	185,394	13,603	14,100	36,755	47,816

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

May 2001

TABLE 15
U.S. IMPORTS OF MANUFACTURED TOBACCO
FOR CONSUMPTION BY TOBACCO TYPE
(PIECES, METRIC TONS AND \$1000)

Manufactured Products	January - March				March			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
Cigarettes (1000 pcs.)	2,141,734	2,417,500	34,713	31,112	735,163	905,617	11,759	11,612
Cigars & Cheroots (MT)	1,047	957	54,201	48,035	406	415	20,895	21,878
Other Mfg. Products (MT)	473	519	3,607	3,765	75	99	981	973
Total Manufactured	--	--	92,521	82,911	--	--	33,636	34,464

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

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TABLE 16
U.S. TOBACCO TRADE BALANCE
UNMANUFACTURED AND MANUFACTURED
(\$1,000)

Tobacco Type	January - March					
	2000			2001		
	Imports	Exports	Trade Balance	Imports	Exports	Trade Balance
Unmanufactured Tobacco						
Flue-cured	25,070	280,864	255,794	36,130	201,170	165,040
Burley	38,621	62,472	23,851	41,973	73,867	31,894
Oriental	80,916	0	(80,916)	97,644	0	(97,644)
Other	22,451	56,996	34,545	28,006	73,068	45,062
Total Unman.	167,058	400,332	233,274	203,753	348,105	144,352
Manufactured Tobacco						
Cigarettes	34,713	787,475	752,762	31,112	728,386	697,274
Other	57,808	129,451	71,643	51,800	226,907	175,107
Total Manuf.	92,521	916,926	824,405	82,912	955,293	872,381
Total	259,579	1,317,258	1,057,679	286,665	1,303,398	1,016,733

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

May 2001

Table 17

TARIFF-RATE-QUOTA UPDATE
September 13, 2000 through May 23, 2001
 U.S. Tobacco Imports Subject to Tariff-Rate-Quota 1/

<i>Quota Recipients</i>	<i>2000/2001 Quota, Metric Tons</i>	<i>2000/2001 Imports, Metric Tons</i>	<i>Percent of TRQ Used</i>
Argentina	10,750	6,422	59.7%
Brazil	80,200	28,809	35.9%
Chile	2,750	0	0.0%
European Union	10,000	1,479	14.8%
Guatemala	10,000	670	6.7%
Malawi	12,000	7,471	62.3%
Philippines	3,000	373	12.4%
Thailand	7,000	1,830	26.1%
Zimbabwe	12,000	1,767	14.7%
Residual 2/	3,000	2,790	93.0%
Total	150,700	51,611	34.2%

1/ U.S. Tariff Schedule line items subject to the tariff-rate quota (TRQ) include flue-cured and light air-cured tobacco, including burley, which are used in the manufacture of cigarettes for consumption in the United States.

2/ A TRQ of 3,000 metric tons is available to all countries, other than the 9 designated quota recipient countries, and is allocated on a first- come/first- served basis.

NOTE: The TRQ is administered on a September 13 - September 12 trade year.

SOURCE: U.S. Customs Service.

May 2001